

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**25 COMMERCE PARK METROPOLITAN DISTRICT
IN THE CITY OF THORNTON, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the 25 Commerce Park Metropolitan District (the “**District**”), in the City of Thornton, Adams County, Colorado, will hold a special meeting on June 24, 2024, at 2:30 P.M, at 675 Fifteenth Street, Suite 2300, Denver, Colorado 80202, that can be joined through the following video- and tele-conferencing directions:

<https://us06web.zoom.us/j/87140226793?pwd=1ObXHeAKZacP51bEvh6fXZQozsYtFv.1>

Meeting ID: 871 4022 6793

Passcode: 281682

Call-in Number: 1(720)707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or refund general obligation indebtedness consisting of the execution and delivery of a Series 2024 Loan Agreement and Promissory Note with Zions Bancorporation, n.a. d/b/a Vectra Bank Colorado, as lender, for the purpose of paying or reimbursing the costs of public improvements for the District in a maximum principal amount of \$9,500,000, which amount is subject to change as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting; and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website (<https://25commerceparkmetrodistrict.org>), not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
THE 25 COMMERCE PARK METROPOLITAN DISTRICT
IN THE CITY OF THORNTON, COUNTY OF ADAMS,
COLORADO**